

SIDLEY AUSTIN LLP

Thomas R. Califano (24122825)

Rakhee V. Patel (00797213)

Jeri Leigh Miller (24102176)

2021 McKinney Avenue, Suite 2000

Dallas, Texas 75201

Telephone: (214) 981-3300

Facsimile: (214) 981-3400

Email: tom.califano@sidley.com

rpatel@sidley.com

jeri.miller@sidley.com

SIDLEY AUSTIN LLP

Andres Barajas (*pro hac vice* pending)

Weiru Fang (*pro hac vice* pending)

787 Seventh Avenue

New York, New York 10019

Telephone: (212) 839-5300

Facsimile: (212) 839-5599

Email: andres.barajas@sidley.com

weiru.fang@sidley.com

*Proposed Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

EBIX, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 23-80004 (SWE)

(Joint Administration Requested)

(Emergency Hearing Requested)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Ebix, Inc. (1975), Vertex, Incorporated (6295), P.B. Systems, Inc. (9074), Ebix Consulting, Inc. (6666), Ebix US, LLC (N/A), Facts Services, Inc. (1348), Doctors Exchange, Inc. (N/A), Ebix International LLC (N/A), Agency Solutions.com, LLC d/b/a Health Connect LLC (N/A), ConfirmNet Corporation (2737), A.D.A.M., Inc. (8070), and Ebix Latin America, LLC (N/A). The Debtors' mailing address is 1 Ebix Way, Johns Creek, Georgia 30097.

**NOTICE OF REVISED PROPOSED ORDER
WITH RESPECT TO DIP MOTION
FOR HEARING SCHEDULED FOR
DECEMBER 19, 2023 AT 3:00 P.M. (PREVAILING CENTRAL TIME)**

PLEASE TAKE NOTICE that on December 18, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following motion (the “DIP Motion”) with the United States Bankruptcy Court for the Northern District of Texas (the “Court”):

Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) Postpetition Financing, and (B) The Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Prepetition Lenders; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief [Docket No. 13]

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file a revised proposed order with respect to the DIP Motion, attached hereto as **Exhibit A** reflecting informal comments received from the U.S. Trustee.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline of the revised proposed order with respect to the DIP Motion reflecting cumulative changes from the proposed form of order attached to the DIP Motion.

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the Hearing by videoconference may do so via WebEx at the following link:

Link: <https://us-courts.webex.com/meet/everett>

PLEASE TAKE FURTHER NOTICE that parties who wish to participate in the Hearing by teleconference may do so via WebEx:

- Dial-In: 1-650-479-3207

- Access Code: 476 420 189

PLEASE TAKE FURTHER NOTICE that copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors’ proposed noticing agent, Omni Agent Solutions, Inc. at <https://omniagentsolutions.com/Ebix>, (ii) from the Court’s website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

[Remainder of page intentionally left blank]

Dated: December 19, 2023
Dallas, Texas

/s/ Thomas R. Califano

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Dallas, Texas 75201
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Facsimile: (214) 981-3400
Email: tom.califano@sidley.com
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Certificate of Service

I certify that on the December 19, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Thomas R. Califano